

ANTICIPATORY INCOME TAX STATEMENT
ASSESSMENT YEAR 2022-23

SALARY INCOME FOR THE FINANCIAL YEAR 2021-22

Name of Employee :

PAN :

Designation & Department :

1	a) Salary Income u/s 17(1)(includes Pay, DA, HRA, CCA, IR, DA/PR Arrear)etc	
	b) Perquisites u/s 17(2)	
	c) Profits in lieu of salary u/s 17(3)	
	d) Gross Salary Income (a+b+c)	
2	Deduct: HRA in case of persons who actually incur expenditure by way of rent : i) Actual HRA receivable during this year ii) Actual Rent payable in excess of 1/10 th of Salary iii) 40% of the Salary (Basic + DA) (i) to (iii) whichever is least is exempted	
3	Other Allowances exempt under section 10	
4	Deduct	
	(a) Entertainment Allowance	
	(b) Professional Tax	
5	Net Salary Income (1-2-3-4)	
6	Deduct interest on Housing loan (2 Lakh u/s Sec 24(b)	
7	Any other income (Business Capital gains, Bank Interest or Other Sources)	
8	Gross Total Income (5-6+7)	
9	a) 80-D Health Insurance-Mediclaim (see conditions)	
	b) 80-DDD Expense on treatment of mentally or physically handicapped dependents	
	c) 80-DDB Expenditure on medical treatment of the employee for specified deceases	
	d) 80-E Interest on Educational Loan for higher education for self or dependent children	
	e) 80-EE New House Purchase Loan (see conditions)	
	f) 80-CCG Notified Equity Savings Scheme-Rajiv Gandhi Equity Savings (see limit)	
	g) 80-U For employee with disability (see conditions)	
	h) 80-G Donations to Notified Funds and charitable institutions (see conditions)	
	i) 80-TTA Deductions for Income from Bank Interest (Max. 10,000 for non-senior citizens)	
	Deduct : Total of 9	
10.1	a) Life Insurance premium paid for self, spouse and children (Salary deductions)	
	b) Contribution towards ELSS mutual funds	
	c) Contribution towards PF, PPF (Salary Deduction)	
	d) Contribution made ULIP, UTI, LIC (other than salary deduction)	
	e) Tax saver in scheduled bank / Post Office for a period of not less than 5 years	
	f) Purchase of NSC / Tax Saving Units of Mutual Fund / UTI	
	g) Contribution to any deposit scheme or pension fund set up by NHB	
	h) Tuition fee upto two children	
	i) Principal part of Housing loan Repayment/ Stamp duty paid on purchase of property	
	j) Contribution made ULIP, UTI, LIC (other than salary deduction)	
	k) Subscription to equity shares, debentures of an eligible issue	

	l) Subscription to eligible units of mutual fund, infra structure bonds of ICICI, IDBI etc	
	m) Any other deduction under Chapter VI-A / 80C	
10.2	n) 80 CCC Payment for annuity plan of the LIC or any other issuer	
10.3	o) 80 CCD Contribution of the employee to NPS (Max 10% of Basic + DA)	
11	Deduction u/s 80C, 80CCC 80CCD (Max. Rs.1,50,000) (Total-10)	
12	Deduction u/s 80CCD(1) (Addl Contribution to NPS, Max Rs.50,000)	
13	Total Income rounded to nearest multiple of ten rupees (8-(9 to 12)) Sec 288A	
14	Tax on Total Income	
15	Add Surcharge @10%, if the total income exceeds 1 Crore Rs	
16	Income Tax and Surcharge Payable (14+15)	
17	Less Relief for the Income upto 5 Lakhs u/s 87 A (Max Rs.12,500)	
18	Tax Payable (16-17)	
19	Educational Cess [3% of (18)]	
20	Total Tax Payable (18+19)	
21	Less: Relief for Arrears of Salary u/s 89(1) [Use Form 10E]	
22	Anticipatory Tax Payable (20-21)	
23	Tax already deducted for this year	
24	Balance Tax Payable	
25	No. of monthly installments by which tax to be paid	
26	Amount of Income Tax to be deducted monthly (Rounded up to 10)	